MIRION

Vital Protection. Transformative Potential.™

Q2 2026 Financial Results

TOTAL REVENUE

$266.8M

+19.7% VS. Q2 2025

ADJUSTED EBITDA

$65.3M

24.5% EBITDA MARGIN

ADJUSTED FREE CASH FLOW

$48.6M

74% CONVERSION OF ADJUSTED EBITDA

"Our second quarter performance reflects margin expansion across both operating segments, increased adjusted free cash flow, and continued orders and backlog growth. We captured several large opportunity orders in the second quarter with substantial opportunity available for the rest of the year. Our acquisitions of Certrec and Paragon have augmented our ability to capitalize on growing nuclear power opportunities in North America. Moreover, our global presence puts us at the forefront of international nuclear growth ambitions."

Thomas Logan,
Chief Executive Officer
& Chairman of the Board

KEY HIGHLIGHTS

Sustained Orders and Backlog Performance
+10% Q2'26 orders growth, excluding M&A (+40% including M&A); +17% Q2'26 backlog growth, excluding M&A (+39% including M&A)

Growing Nuclear Power Momentum
+50% Nuclear Power end-market orders growth, excluding M&A, driven by Operating Fleet and SMRs

Setting the Stage for Second Half Acceleration
Maintaining 2026 guidance; backlog gives confidence in H2'26 performance

2026 Financial Outlook

REVENUE GROWTH

~22.0-24.0%

Includes FX and acquisition-related tailwinds

ORGANIC REVENUE GROWTH

~5.0-7.0%

ADJUSTED EBITDA

~$285M-$300M

ADJUSTED EBITDA MARGIN

~25.0-26.0%

ADJUSTED FREE CASH FLOW

~$155M-$175M

54-58% Conversion

ADJUSTED EPS[1]

~$0.48-$0.55

Mirion announced Q2 2026 financial results on July 28, 2026. Full results, reconciliations and forward-looking statements available in the Earnings Press Release and Earnings Presentation.

Adjusted EBITDA is a non-GAAP measure presented for supplemental informational purposes. A reconciliation of Adjusted EBITDA is available in our Q2 2026 Earnings Presentation.
Adjusted EPS is a non-GAAP measure presented for supplemental informational purposes. A reconciliation of Adjusted EPS is available in our Q2 2026 Earnings Presentation.
Adjusted Free Cash Flow is a non-GAAP measure presented for supplemental informational purposes. A reconciliation of Adjusted Free Cash Flow is available in our Q2 2026 Earnings Presentation.

[1] Includes stock-based compensation.