MIRION

Vital Protection. Transformative Potential.™

Q3 2026 Financial Results

TOTAL REVENUE

$277.8M

+24.5% VS. Q3 2025

ADJUSTED EBITDA

$64.8M

23.3% EBITDA MARGIN

ADJUSTED FREE CASH FLOW

$47.5M

73% CONVERSION OF ADJUSTED EBITDA

"Third quarter results showcase quarterly orders performance, an inflection in organic revenue growth, and a doubling of year-to-date adjusted free cash flow generation. Our business is benefiting from today's reinvestment in the existing nuclear reactor fleet. Mirion has a presence in over 98% of commercial nuclear power plants globally and approximately 80% of our nuclear power-related revenue comes from reactors operating today. Meanwhile, we continue to capture additional opportunities from large-scale new builds and small modular reactors."

Thomas Logan,
Chief Executive Officer
& Chairman of the Board

KEY HIGHLIGHTS

Delivering Strong Quarterly Orders and Backlog Growth
+62% Q3 orders growth, excluding M&A (+85% including M&A); +33% Q3 backlog growth, excluding M&A (+53% including M&A)

Nuclear Power Demand Materializing
+105% Q3 Nuclear Power end-market orders growth, excluding M&A; +14% Q3 Nuclear Power end-market organic revenue growth

Accelerated Revenue Growth Demonstrating Backlog Conversion
Revised FY26 guidance, reflecting inflection with second half performance and conversion of growing backlog

2026 Financial Outlook * Updated

REVENUE GROWTH*

~24-25%

Includes FX and acquisition-related impacts

ORGANIC REVENUE GROWTH*

~7-8%

ADJUSTED EBITDA*

~285M-$292M

ADJUSTED EBITDA MARGIN*

~24.7-25.2%

ADJUSTED FREE CASH FLOW*

~$170M-$185M

60-63% Conversion

ADJUSTED EPS[1]*

~$0.50-$0.54

Mirion announced Q3 2026 financial results on October 27, 2026. Full results, reconciliations and forward-looking statements available in the Earnings Press Release and Earnings Presentation.

Adjusted EBITDA is a non-GAAP measure presented for supplemental informational purposes. A reconciliation of Adjusted EBITDA is available in our Q3 2026 Earnings Presentation.
Adjusted EPS is a non-GAAP measure presented for supplemental informational purposes. A reconciliation of Adjusted EPS is available in our Q3 2026 Earnings Presentation.
Adjusted Free Cash Flow is a non-GAAP measure presented for supplemental informational purposes. A reconciliation of Adjusted Free Cash Flow is available in our Q3 2026 Earnings Presentation.

1 Includes stock-based compensation.